

**ResponsiveEd Texas  
1301 Waters Ridge Dr.  
Lewisville, TX 75057  
972-316-3663**

**REQUEST FOR PROPOSALS**

**Private Security Services**

**TERMS, CONDITIONS, SPECIFICATIONS AND BID FORMS**

**PROPOSALS ACCEPTED**

**UNTIL:**

**2 p.m. on May 5, 2025**

**ACCEPTANCE PLACE:**

**RESTX Safety and  
Security**

**Department**

**1301 Waters Ridge Dr.**

**Lewisville, TX 75057**

**Steve Chaney,**

**Executive Director of**

**Safety & Security**

**972-316-3663, Ext. 261**

**[schaney@bluelearning.com](mailto:schaney@bluelearning.com)**

## **SPECIAL TERMS AND CONDITIONS**

### **Scope of Quote**

- This inquiry is intended to provide ResponsiveEd Texas (known herein as ResponsiveEd Texas or RESTX), Lewisville, Texas, with district requirements for Private Security Services, in accordance with specifications and conditions embodied within this inquiry.
- The purpose of these security services is to ensure a safe and secure learning environment by providing professional, vigilant, and responsive security services, fostering a sense of safety and trust within the ResponsiveEd Texas school community.
- The estimated value of this contract will be determined by the number of campuses identified for coverage by ResponsiveEd Texas. This coverage will be based on an average of 180 days per year (school year) and a typical school day (8 hours) for our Premier High Schools and Texas College Preparatory Academies campuses. In addition, there may be some of our TexasWorks campuses that require evening hour coverage.

### **Additional Expectations**

- To have adequate manpower resources to provide consistent private security officer coverage throughout the State of Texas. These areas include: DFW Metroplex, Houston Metropolitan area, Rio Grande Valley, Texas Panhandle, Austin Metropolitan area, San Antonio Metropolitan area, El Paso Metropolitan area, East Texas, and West Texas.
- To provide a professional armed security presence that is both visible and omnipresent.
- To be punctual in arrival, and remain on location until the end of the designated shift.
- To have professional relationships with staff, students, and parents.
- To report safety and security threats/hazards or inappropriate behaviors to the campus director.
- To notify 911 in all emergency situations.
- To help to get everyone safely out of the building, if emergency evacuation is necessary.
- To be in uniform and have equipment that is commensurate with the position of a Level 3 Commissioned Security Officer.
- To perform the duties commensurate to the training received from the Texas Department of Public Safety as a Level 3 Commissioned Security Officer.
- To keep Level 3 Commissioned Security Officer certification current.
- To exhibit high moral character and not engage in behavior that may negatively impact the reputation of the officer or ResponsiveEd Texas.
- Security Vendor will provide all uniforms, equipment etc ... in conformance with the requirements of a Level 3 Commissioned Security Officer by the Texas Department of Public Safety.
- The officer will only carry the following equipment: approved handgun (qualified), Level 2 or 3 retention holster, handcuffs, and flashlight. (Officers will not carry tasers or pepper spray.)

## **Submittal of Proposals**

- Proposals may be submitted until 2:00 p.m. (local), **May 5, 2025** to the ResponsiveEd Texas, Safety and Security Department (attn: Steve Chaney), 1301 Waters Ridge Dr. Lewisville, TX 75057, after which time the qualifications will be publicly acknowledged.
- This bid opportunity is prepared as a request for proposals and will not be publicly read aloud. After a contract is awarded, tabulations may be requested.
- Submitted proposals are to be sealed and clearly marked "Proposal for Private Security Services RFP RESTX on the outside of the envelope.
- Vendors shall submit one (1) original paper copy in a binder and (1) digital copy on a USB Flash drive.
- Submittals are to be sealed and clearly labeled as "original" or "copy" and must include the bid title, bid number, due date and time of opening. Failure to follow these instructions may result in rejection of your response.
- Prices and/or discounts shall be negotiated to a firm amount for the duration of this contract unless otherwise specified on the deviations page of this proposal document.
- The District may request additional information, including product or service presentations, as appropriate.
- Any additional agreements/contracts to be signed by RESTX shall be included with the proposal.
- The warranty, general, special terms and conditions, insurance, submittal documents and specifications as stated herein shall apply and shall not be nullified, voided or altered in any way by the inclusion of the Proposer's pre-printed forms with this proposal or any other document submitted during, delivery of product, invoicing, acknowledgements letters, emails, faxes, routine communications between the contracted parties, of subcontract employees, or third parties unless specifically acknowledged and agreed, in writing by RESTX.
- The awarded firm shall honor all minimum standard warranties.

## **Disclaimer**

**This Request for Proposals (RFP) is intended to obtain proposals from prospective bidders. This RFP does not create a formal legally binding bidding process. This RFP does not commit ResponsiveEd Texas in any way to select a bidder, or to proceed to negotiations for a contract, or to award any contract, and ResponsiveEd Texas reserves the right to, at any time, reject all proposals, amend this RFP, and to cancel this RFP process. This RFP is not intended to create, and should not be construed as creating,**

**contractual relations between ResponsiveEd Texas and any bidder, ResponsiveEd Texas has the right to not award the contract to any bidder.**

### **Questions**

- The deadline for submitting questions is **2 PM CST, on April 18, 2025**. Questions should be submitted by email and addressed to the Safety and Security Department to [schaney@bluelearning.com](mailto:schaney@bluelearning.com)
- Questions will not be accepted by phone. RESTX will only respond to questions submitted as directed above.

### **Timeline**

- The following timeline will be used (subject to change):

<b>Event</b>	<b>Date</b>
RFP Available	April 4, 2025
Proposals Due	May 5, 2025
Awards Announced	June 6, 2025
Contract Begins	August 1, 2025

### **Permits and Licenses**

- Firms should be fully licensed to complete all work required. Copies of all applicable licenses should be provided with your response.

### **Award of Contract**

- It is the intent of RESTX to award a single contract to fulfill the requirements of this RFQ.
- It is the intent of RESTX that the contract term shall begin on August 1st, 2025 and shall end on July 31, 2027.

**Evaluation of Criteria** Evaluation shall be based upon the following criteria (100 points possible):

- Comprehensive Recruitment Plan for staffing campuses across the state and keeping them consistently covered (0-25) - Provide detailed plan
- Competitive Pricing (0-20) - Please provide on page 17
- The reputation of the vendor and of the vendor's services; (0-15) - Provide emails from 3 references.
- Leadership staffing (0-15) - Provide resumes
- The vendor's past working relationship with ResponsiveEd Texas (0-10) - Provide locations covered and time covered.
- The vendor's past work experience providing security services to Charter, ISD and other learning institutions (0-10) Provide locations covered and time covered.
- Financial strength - Dun & Bradstreet or Similar Done by RESTX (0-5)

### **Pricing**

- If a Vendor is awarded a contract under this proposal, the prices proposed by the Vendor shall remain fixed and firm during the term of the contract.
  - How long is the submitted pricing/discount guaranteed?
- 

### **Renewal of Contracts**

This is a three-year contract. It may be put out for bid at the end of this term.

- It is the responsibility of each vendor to notify RESTX of intent to change pricing, make other contract changes, or terminate the contract at least thirty (90) days prior to the end of each contract term.

### **Specific Campus Security Coverage**

- ResponsiveEd Texas needs to hire a vendor to provide professional armed security at up to 72 sites, to include:

#### **Premier High Schools (PHS)/TexasWorks (TW)\*\***

##### **PHS Abilene\*\***

3161 S 23rd St., Abilene, TX 79605

325-698-8111

##### **PHS Amarillo\*\***

3242 Hobbs Rd, Ste F, Amarillo, TX 79109

806-367-5447

##### **PHS Arlington**

551 Ryan Plaza Dr., Arlington, TX 76011

682-350-8865

##### **PHS Austin South\*\***

1701 W. Ben White Blvd., Ste. 100A Austin, TX 78704

512-444-8442

##### **PHS Austin Wells Branch\*\***

13801 Burnet Rd., Ste. 300 Austin, TX 78727

512-614-4537

##### **PHS Brownsville\*\***

955 Paredes Line Rd. Brownsville, TX 78521

956-550-0084

PHS Brownwood  
819 Early Blvd. Early, TX 76802  
325-643-3735

PHS Canyon\*\*  
3404 4th Ave., Ste. A, Canyon, TX 79015  
806-416-8106

PHS Corpus Christi\*\*  
5130 Kostoryz Road Corpus Christi, Texas 78415  
361-302-0341

PHS Dayton\*\*  
1709 County Rd. 611 Dayton, TX 77535  
936-257-8017

PHS Del Rio\*\*  
1701 Kings Way Del Rio, TX 78840  
830-703-1631

PHS DeSoto\*\*  
929 West Belt Line Rd DeSoto, TX 75115  
972-349-1920

PHS Edinburg CTE\*\*  
4701 S. Sugar Rd., Edinburg, TX 78539  
956-386-1825

PHS El Paso Eastpointe\*\*  
1231 Lee Trevino Dr., El Paso, TX 79907  
915-633-1598

PHS El Paso Mesa\*\*  
1035 Belvidere St., Ste. 116 El Paso, TX 79912  
915-581-4300

PHS Fort Worth\*\*  
6411 Camp Bowie Blvd., Ste. B Fort Worth, TX 76116  
817-731-2028

PHS Fort Worth Jacksboro\*\*

2516 Jacksboro Highway Fort Worth, TX 76114

817-618-2588

PHS Fort Worth Southside\*\*

319 Lipscomb St. Fort Worth, TX 76104

817-767-9238

PHS Granbury\*\*

883 Harbor Lakes Dr. Granbury, TX 76048

817-573-0435

PHS Houston Champions\*\*

3355 Cypress Creek Pwky., Houston, TX 77068

281-918-4044

PHS Houston Gallery Furniture North\*\*

6006 North Fwy., Ste F Houston, TX 77076

281-816-4114

PHS Houston Hobby\*\*

10222 Gulf Fwy., Bldg. A1 Houston, TX 77034

713-338-0020

PHS Houston Sharpstown\*\*

6615 Rookin St., Houston, TX 77074

713-347-1002

PHS Huntsville\*\*

1650 7th St., Huntsville, TX 77320

936-439-5204

PHS Laredo\*\*

2201 Chihuahua St. Laredo, TX 78043

956-723-7788

PHS Longview\*\*

1905 W. Loop 281, Ste. 21, Longview, TX 75604

903-962-2933



PHS Lubbock  
2002 W. Loop 289, Ste. 121 Lubbock, TX 79407  
806-763-1518

PHS Lubbock Briercroft\*\*  
5302 Avenue Q Suite 14 Lubbock, TX 79412  
806-547-0786

PHS Mesquite\*\*  
3733 W. Emporium Cir., Ste. 200, Mesquite, TX 75150  
972-587-9202

PHS Midland\*\*  
4200 W. Illinois Ave., Ste. 140 Midland, TX 79703  
432-682-0384

PHS Mission\*\*  
1203 St. Claire Blvd. Mission, TX 78572  
956-424-9290

PHS New Braunfels\*\*  
1928 S. Seguin Ave., Ste. 100A New Braunfels, TX 78130  
830-609-6606

PHS Odessa\*\*  
1801 N. Lee Ave. Odessa, TX 79761  
432-295-9162

PHS Palmview\*\*  
406 W. Veterans Blvd. Palmview, TX 78572  
956-584-8458

PHS Pflugerville  
616 FM 685, Ste. 204-B Pflugerville, TX 78660  
512- 969-5100

PHS San Angelo\*\*

126 S. Jackson St. San Angelo, TX 76901  
325-823-7758

PHS San Antonio Ingram\*\*

6218 N.W. Loop 410 San Antonio, TX 78238  
830-587-4730

PHS San Antonio Windcrest\*\*

8220 Windsor Cross San Antonio, TX 78239  
210-650-0944

PHS San Juan\*\*

1202 E. Business Hwy. 83 San Juan, TX 78589  
956-961-4721

PHS Texarkana\*\*

3448 Summerhill Rd. Texarkana, TX 75503  
430-200-4385

PHS Tyler\*\*

1106 N. Glenwood Blvd. Tyler, TX 75702  
903-592-5222

PHS Waco\*\*

4720 N. 19th St. Waco, TX 76708  
254-752-0441

PHS Weslaco\*\*

2419 E. Haggard Ave. Weslaco, TX 78599  
956-277-1906

PHS Wichita Falls\*\*

2201 Kemp Blvd Wichita Falls, TX 76309  
940-350-9434

## **Texas College Preparatory Academies (TCPA)**

### **Coppell Classical**

140 S. Hartz Rd. Coppell, TX 75019

972-393-3077

### **Denton Classical**

4420 Country Club Rd. Denton, TX 76210

940-565-8333

### **El Paso Classical**

8960 Escobar Dr., El Paso, TX 79907

915-594-3305

### **Founders Classical Bastrop**

415 Shiloh Rd. Bastrop, Texas 78602

737-500-0600

### **Founders Classical Carrollton**

2400 N. Josey Ln. Carrollton, TX 75006

972-245-2900

### **Founders Classical Conroe**

15330 Brass Nail Rd. Conroe, TX 77384

936-265-9346

### **Founders Classical Corinth Lower**

800 Point Vista Rd., Ste. 518, Hickory Creek, TX 75065

940-321-1144

### **Founders Classical Corinth Upper**

3600 Meadowview Dr. Corinth, TX 76210

940-497-0059

### **Founders Classical Flower Mound**

4901 Cross Timbers Rd., Flower Mound, TX 75028

972-899-2521

Founders Classical Fort Worth  
501 Academy Blvd., Fort Worth, Texas 76108  
817-661-0387

Founders Classical Frisco  
10710 Frisco St. Frisco, TX 75033  
972-532-0952

Founders Classical Leander  
1303 Leander Dr. Leander, TX 78641  
512-259-0103

Founders Classical Lewisville  
1010 Bellaire Blvd. Lewisville, TX 75067  
469-464-3415

Founders Classical East Lewisville  
650 Bennett Ln., Lewisville, TX 75057  
972-465-9902

Founders Classical Prosper  
4300 E. 1st St. Prosper, TX 75078  
469-382-9669

Founders Classical Schertz  
8453 E. FM 1518 N. Schertz, TX 78154  
210-510-2618

Ignite Beaumont  
10255 Eastex Fwy., Ste. 100 Beaumont, TX 77708  
409-434-4549

Ignite Fort Worth  
8601 Randol Mill Rd. Fort Worth, TX 76120  
817-693-1987

Ignite Garland  
3024 Anita Dr. Garland, TX 75041  
972-840-1100

Ignite Huntsville  
7174 State Hwy. 75 S. Huntsville, TX 77340  
936-291-0203

Ignite Mainland  
319 Newman Rd., La Marque, TX 77568  
409-934-9100

Ignite Mesquite  
790 Windbell Cir. Mesquite, TX 75149  
469-453-0977

Ignite Pasadena  
6109 Fairmont Pkwy. Pasadena, TX 77505  
281-372-8999

Lewisville School of Science and Technology  
1800 Lakeway Dr Suite 100, Lewisville, TX  
972-829-4492

Permian Basin Classical  
4320 W. Illinois Ave., Ste. A Midland, TX 79703  
432-217-6122

Quest Amarillo  
6000 S Georgia St., Amarillo, TX 79118  
806-352-0171 (Grades K-8) / 806-803-9021 (Grades 9-12)

Quest Shenandoah  
1488 Wellman Rd. Shenandoah, TX 77384  
936-890-0100

Tyler Classical Academy  
3405 E. Grande Blvd., Tyler, TX 75707  
903-504-5690

**Please Note:**

**The list of campuses are subject to change throughout the length of the contract duration.**

### **GENERAL QUALIFICATIONS QUESTIONNAIRE**

Please provide the following information in the sequence and format prescribed by this questionnaire, in addition to any other information you believe is important for the District to know about your organization.

#### **General Firm Information**

- A. Please provide a cover letter that includes the name, business address, telephone number, fax number, type of organization (corporation, partnership, etc.), year founded, number of employees in the home and any field offices, a brief statement of interest and information regarding your organizational structure, availability, and intent to perform services.
- B. Contact Person (with telephone and email address)
- C. State how many years your organization has been in business in its current capacity.
- D. Has your organization operated under any former names? If so, list those names.
- E. Describe any substantial changes in ownership of your firm during the past five (5) years.
- F. Total amount of similar work performed over the past five years.
- G. Provide documentation of your ability to provide insurance required.
- H. Will your organization use sub-contractors? If so, who and in what capacity will they be used?
- I. Describe how your firm manages dispute resolution.
- J. Describe the most common problem or challenge that you have encountered when working with school districts and your method for addressing the issue.
- K. What do you bring to the project team that is unique?
- L. Provide information related to your firm's accident frequency rate for the last five (5) years, including any OSHA citations and deaths that have occurred on your projects.

- M. Provide brief resumes (2 page limit) for all management team members proposed to work with RESTX, including on-site supervisors.
- N. Are your personnel experienced in similar school district work?
- O. Provide a statement on the availability and commitment for all team members proposed for this Project.

## **PROPOSAL FORM**

Submitted by: \_\_\_\_\_

Address: \_\_\_\_\_ Phone \_\_\_\_\_

No.: \_\_\_\_\_ Fax No.: \_\_\_\_\_ Email: \_\_\_\_\_ **The**

### **Proposing Firm Agrees:**

1. I, the duly authorized undersigned, having carefully read the contents of the RFP, do hereby tender the following offers to provide private security officer services as specified. I understand that the contents of this proposal and the offer are the terms and conditions for services to begin on August 1, 2025. The hourly cost per officer will be paid on a monthly basis. ResponsiveEd Texas will issue the vendor a purchase order for each campus receiving coverage. Monthly costs will be paid within (5) days of receiving an invoice from the vendor. Each invoice will include the campus purchase order number.

Hourly rate includes all campuses, unless agreed upon by ResponsiveEd Texas and the vendor.

Year 1 Hourly Rate: \$\_\_\_\_\_

Year 2 Hourly Rate: \$\_\_\_\_\_

Year 3 Hourly Rate: \$\_\_\_\_\_

**ResponsiveEd Texas reserves the right to add one or more campuses to the list of campuses which are specified in this proposal. If it becomes necessary to add a campus, the cost of service will be the same as other campuses in the specified contract year.**

Submitted by (Please Print): \_\_\_\_\_

Signature: \_\_\_\_\_

Organization: \_\_\_\_\_

Date: \_\_\_\_\_



## VENDOR PROFILE

Organization Name: \_\_\_\_\_

### Contact Information:

#### *Regarding Bid Process/Contract Renewals:*

- Contact Name: \_\_\_\_\_
  
- Phone: \_\_\_\_\_ Fax: \_\_\_\_\_
  
- Address: \_\_\_\_\_
  
- Email: \_\_\_\_\_
  
- How many consecutive years has your company been in business? \_\_\_\_\_
- Has your firm done business with RESTX? Yes \_\_\_\_\_ No \_\_\_\_\_

Initial \_\_\_\_\_

Initial \_\_\_\_\_

## CONFLICT OF INTEREST NOTICE

### ResponsiveEd Texas

#### Notice to Vendors

Conflict of Interest Questionnaire Required by Chapter 176 of the Texas Local Government Code

Under Chapter 176 of Texas Local Government Code, a person or entity who contracts or seeks to contract with a school district for the sale or purchase of property, goods, or services (as well as agents of such persons) are required to file a Conflict-of-Interest Questionnaire with the districts Records Administrator (in this case, the RESTX Safety and Security Dept.). Each covered person or entity who seeks to or who contracts with RESTX is responsible for complying with any applicable disclosure requirements. RESTX will post the required completed questionnaires on its website.

The Local Government Officers of the RESTX are as follows:

### RESTX Board of Directors

Place 1	Dr. Lisa Bowen – Secretary
Place 2	Ben Klingenstein – President
Place 3	Kent Sparks – Vice President
Place 4	Chuck Cook - Member

#### District Leadership

Title	Name
Chief Executive Officer	Chuck Cook
Chief of Staff	Kalese Whitehurst
Chief Academic Officer	Christian Cutter, ED.D.
Chief Financial Officer	Joe DeProspero
Chief Brand Officer and Chief Legal Officer	Chris Baumann
Chief Operating Officer	Robert Davison
Vice President of Curriculum Development	Terri Baumann
Vice President of Construction and Real Estate	Lynn Tompkins Jr.
Executive Vice President of Marketing	Chris Prokopeas
Executive Vice President of Operations	Dr. Becky Rutledge
Executive Director of Student Services	Kendahl Herron, Ed.D.
Executive Director of Academics	Dr. Jaime Callahan
Executive Director of Information Services	Corey Thomas

**CONFLICT OF INTEREST QUESTIONNAIRE**  
For vendor doing business with local governmental entity

**FORM CIQ**

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

**OFFICE USE ONLY**

Date Received

**1** Name of vendor who has a business relationship with local governmental entity.

**2** ☐ Check this box if you are filing an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

**3** Name of local government officer about whom the information in this section is being disclosed.

\_\_\_\_\_  
Name of Officer

This section (item 3 including subparts A, B, C, & D) must be completed for each officer with whom the vendor has an employment or other business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the vendor?

☐ Yes ☐ No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income is not received from the local governmental entity?

☐ Yes ☐ No

C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more?

☐ Yes ☐ No

D. Describe each employment or business and family relationship with the local government officer named in this section.

**4**

\_\_\_\_\_  
Signature of vendor doing business with the governmental entity

\_\_\_\_\_  
Date

Adopted 8/7/2015

## Notification of HB 1295 Requirements

### HB 1295 Certificate of Interested Parties

Log In information, frequently asked questions and other information can be found at:

[https://www.ethics.state.tx.us/whatsnew/elf\\_info\\_form1295.htm](https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm)

#### Definitions: "Interested Party"

means a person:

- (a) Who has a controlling interest in a business entity with whom RESTX contract; or
- (b) Who actively participates in facilitating the contract or negotiating the terms of the contract, including a broker, intermediary, adviser, or attorney for RESTX.

**"Business Entity"** means an entity recognized by law through which business is conducted, including a sole proprietorship, partnership, or corporation.

**"Exempted Firms"** include:

- a sponsored research contract of an institution of higher education;
- an interagency contract of a state agency or an institution of higher education; -a contract related to health and human services if:
  - o the value of the contract cannot be determined at the time the contract is executed; and
  - o any qualified vendor is eligible for the contract;
  - o a contract with a publicly traded business entity, including a wholly owned subsidiary of the business entity;
  - o a contract with an electric utility, as that term is defined by Section 31.002, Utilities Code; or
  - o a contract with a gas utility, as that term is defined by Section 121.001, Utilities Code.\*

**Non-exempted firms must sign, complete, and submit Form 1295 with their proposal even if no interested parties exist.**

#### **Required steps:**

1. An authorized agent of the firm shall complete the online form and print a copy of the form with the certificate of filing (that has a unique certification number) and submit it with the vendor's bid;
2. After the vendor submits the form to the District, the District uses the application to notify the Ethics Commission of the receipt of the filed Form 1295 and certification of filing not later than the 30th day after the date the contract binds all parties to the contract.

# FORM E: W-9 Request for Taxpayer Identification Number and Certification

<b>Form W-9</b> <small>Rev. October 2007</small> Department of the Treasury Internal Revenue Service	<b>Request for Taxpayer Identification Number and Certification</b>	<b>Give form to the requester. Do not send to the IRS.</b>			
<b>See specific instructions on page 2.</b>	Name (as shown on your income tax return)				
	Business name, if different from above				
	Check appropriate box: <input type="checkbox"/> Individual/sole proprietor <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Limited liability company. Enter the tax classification (D=disregarded entity, C=corporation, P=partnership) ▶ ----- <input type="checkbox"/> Exempt payee <input type="checkbox"/> Other (see instructions) ▶				
	Address (number, street, and apt. or suite no.)	Requester's name and address (optional)			
	City, state, and ZIP code				
	List account number(s) here (optional)				
<b>Part I Taxpayer Identification Number (TIN)</b>					
<p>Enter your TIN in the appropriate box. The TIN provided must match the name given on Line 1 to avoid backup withholding. For individuals, this is your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other entities, it is your employer identification number (EIN). If you do not have a number, see <i>How to get a TIN</i> on page 3.</p> <p>Note. If the account is in more than one name, see the chart on page 4 for guidelines on whose number to enter.</p>					
<table border="1" style="width: 100%; border-collapse: collapse;"><tr><td style="width: 60%; text-align: center;">Social security number</td></tr><tr><td style="text-align: center;">or</td></tr><tr><td style="text-align: center;">Employer identification number</td></tr></table>			Social security number	or	Employer identification number
Social security number					
or					
Employer identification number					
<b>Part II Certification</b>					
<p>Under penalties of perjury, I certify that:</p> <ol style="list-style-type: none"><li>The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and</li><li>I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and</li><li>I am a U.S. citizen or other U.S. person (defined below).</li></ol> <p><b>Certification Instructions.</b> You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the Certification, but you must provide your correct TIN. See the instructions on page 4.</p>					
<b>Sign Here</b>	Signature of U.S. person ▶	Date ▶			
<b>General Instructions</b>					
<p>Section references are to the Internal Revenue Code unless otherwise noted.</p> <p><b>Purpose of Form</b></p> <p>A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.</p> <p>Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:</p> <ol style="list-style-type: none"><li>Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),</li><li>Certify that you are not subject to backup withholding, or</li><li>Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.</li></ol> <p><b>Note.</b> If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.</p>					
<p><b>Definition of a U.S. person.</b> For federal tax purposes, you are considered a U.S. person if you are:</p> <ul style="list-style-type: none"><li>• An individual who is a U.S. citizen or U.S. resident alien,</li><li>• A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,</li><li>• An estate (other than a foreign estate), or</li><li>• A domestic trust (as defined in Regulations section 301.7701-7).</li></ul> <p><b>Special rules for partnerships.</b> Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.</p> <p>The person who gives Form W-9 to the partnership for purposes of establishing its U.S. status and avoiding withholding on its allocable share of net income from the partnership conducting a trade or business in the United States is in the following cases:</p> <ul style="list-style-type: none"><li>• The U.S. owner of a disregarded entity and not the entity,</li></ul>					

## **DEVIATION/SIGNATURE PAGE**

In the event the undersigned intends to deviate from the general terms, conditions, or specifications listed within this document, all such deviations must be listed on this page with complete and detailed conditions and information also being attached, if necessary. RESTX will be the sole judge to determine if deviations are acceptable in meeting the needs of RESTX and participating members.

**DEVIATIONS:**

**Our response is submitted according to:**

- ☐ **NO DEVIATIONS:** In the absence of any deviation entry on this form, the Vendor assures RESTX of their compliance with the Terms, Conditions, Specifications, and information contained within this document.
- ☐ **DEVIATIONS LISTED ABOVE**

\_\_\_\_\_  
Signature

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Name

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Printed

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Title

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Date